

NOT FOR DISTRIBUTION OUTSIDE INDIA

3rd August, 2024

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 539254

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.
Scrip Code: ADANIENSOL

Dear Sir,

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Adani Energy Solutions Limited (formerly known as Adani Transmission Limited) (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Please note that the management committee of the board of directors of the Company ("Management Committee") has, at its meeting held today i.e. August 3, 2024, approved the allotment of **8,57,89,959** Equity Shares of face value ₹10 each to eligible qualified institutional buyers at the Issue price of ₹976 per Equity Share (including a premium of ₹966 per Equity Share) and reflecting a discount of ₹51.1125 (i.e. 4.98%) on the floor price of ₹1,027.1125/- per Equity Share, aggregating to ₹8,373.10 Crore (Rupees Eight Thousand Three Hundred Seventy Three Crore and Ten Lacs only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on July 30, 2024 and closed on August 2, 2024 and the same was intimated to you through our letters dated July 30, 2024 and August 3, 2024 respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

A certified copy of the resolution passed by the Management Committee is enclosed for your information and records.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Adani Energy Solutions Ltd
(formerly known as Adani Transmission Limited)
Adani Corporate House
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad 382 421
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 7555
Fax +91 79 2555 7177
info@adani.com
www.adanienergysolutions.com



Energy Solutions

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	8,57,89,959 Equity Shares at an issue price of ₹ 976/- per Equity Share (including a premium of ₹ 966/- per Equity Share), aggregating to ₹ 8,373.10 Crore.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹1115.49 crore, comprising of 111,54,92,683 Equity Shares to ₹1201.28 crore, comprising of 120,12,82,642 Equity Shares.

The meeting of the Management Committee commenced at 7.00 pm and concluded at 7.40 pm.

We request you to take the above on record and the treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Energy Solutions Limited**
(formerly known as Adani Transmission Limited)

Jaladhi Shukla
Company Secretary
Encl: As above

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Annexure A

List of Allottees allotted more than 5% of securities offered in Issue

Name of the Allottees	Number of Equity Shares allotted	% of Total Issue Size*	
SBI INFRASTRUCTURE FUND	1024590	1.1943 %	7.9302 %
SBI LARGE & MIDCAP FUND	5625000	6.5567 %	
SBI LONG TERM ADVANTAGE FUND-SERIES IV	133196	0.1553 %	
SBI MAGNUM CHILDREN'S BENEFIT FUND	20492	0.0239 %	
INQ HOLDING LLC	12868770	15.0003 %	15.0003 %
NOMURA SINGAPORE LIMITED ODI	6434385	7.5002 %	7.5002 %
CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	85791	0.1 %	8.8852 %
CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	7536808	8.7852 %	

*Holdings have been clubbed based on common PAN